

GRYPHON ADVISORS FRONTLINE ADVISORS &

Proxy Solicitation • Mergers & Acquisitions • Strategic Shareholder Advisory • Corporate Governance Advisory • Hostile/Contested Matters • Unsolicited Bids • Corporate Preparedness and Defense • Executive Compensation

Gryphon Advisors and FrontLine Advisors are full-service proxy solicitation and corporate governance consulting firms specializing in annual general meetings, contested meetings, special meetings, and mergers-and-acquisition related transactions.

We devise proprietary governance and shareholder strategies and work alongside other advisors to secure favourable outcomes on contentious/vanilla shareholder meetings and M&A transactions.

Our team is comprised of the most experienced experts in the proxy solicitation and strategic shareholder advisory marketplace. Together, senior members of the Gryphon and FrontLine team have 150+ years of experience managing thousands of shareholder mandates and annual meetings and advising more than 500 proxy contests.

With seasoned executives from the legal, investment banking, operations, proxy adviser, corporate governance, and executive compensation consulting domain, we offer a holistic view to your proxy solicitation and strategic shareholder needs. Rest assured, as the only advisor in the marketplace with the most recent head of M&A and proxy contest research from proxy adviser Institutional Shareholder Services (ISS), our clients have unparalleled access to the proprietary analytical frameworks from the proxy advisers.

Whether facing a shareholder activism threatening situation or proposing a change to the targeted board, our team of strategic advisors will be an integral component of your think tank group. Whether working with management or dissidents, we will help pave the road to the final success by providing an unparalleled level of services, including in-depth shareholder analysis, review of governance and compensation issues, advice to win over proxy advisers and retail shareholders, and call campaign strategies/support.

With an unparalleled track record in dealing with complex shareholder matters and an in-house client contact center, our dedication to providing best in class services ensures that our clients have 24/7 coverage for any shareholder engagement matters.

Reach out to our experts today to discuss how we can help.

KEY CONTACTS

Should you have any questions or wish to discuss our advisory capabilities, please contact us.

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Select Client Mandates



ARGONAUT GOLD

ARGONAUT GOLD
C\$350.0M Market Cap. Issuer
(AGM/Governance Services
and \$118M Transaction)



BANK OF MONTREAL
C\$64.3B Market Cap. Issuer
(AGM and Governance Services)



COGECO
C\$1.7B Market Cap. Issuer
(AGM and Governance Services)



COGECO COMMUNICATIONS
C\$5.6B Market Cap. Issuer
(AGM and Governance Service)



DREAM HARD ASSET TRUST
C\$530.5M Market Cap. Issuer
(Proxy Fight Defense Advisory Services)



FIRST COBALT
C\$52.0M Market Cap. Issuer
(Oppose C\$88.0M Transaction)



GENESIS MINING
Private Company
(Proxy Fight Dissident on C\$31M Issuer)



HUDSON'S BAY
C\$1.8B Market Cap. Issuer
(AGM and Governance Services)



ILJIN SCIENCE AND TECHNOLOGY
Private Company
(Proxy Fight Dissident on C\$2.8B Issuer)



IPL PLASTICS
C\$427.2M Market Cap. Issuer
(AGM and Governance Services)



CONCERNED SHAREHOLDERS OF GMP CAPITAL
C\$147.1M Market Cap. Issuer
(Proxy Fight Dissident Advisory)



KATANGA MINING
C\$8.0B Market Cap. Issuer
(Rights Offering)



OPTIVA (FKA REDKNEE SOLUTIONS)
C\$275.2M Market Cap Issuer
(Proxy Fight Defense Advisory Services)



PENGROWTH ENERGY
C\$30.8M Market Cap. Issuer
(Approve C\$794.3M Transaction)



RIFCO
C\$24.8M Market Cap. Issuer
(Transaction Advisory and Solicitation)



ROYAL NICKEL
C\$303.2M Market Cap. Issuer
(AGM and Governance Rescue)



SOLGOLD
C\$682.8M Market Cap. Issuer
(Hostile Bid Advisory)



STUART OLSON
C\$53.6M Market Cap. Issuer
(Transaction and Proxy Fight Defense
Advisory Services)



SUMMIT INDUSTRIAL REIT
C\$1.6B Market Cap. Issuer
(REIT Internalization Transaction)



TITAN MINERALS
C\$48.7M Market Cap Issuer
(Hostile Bid Advisory)



ABACUS HEALTH PRODUCTS
C\$78M Market Cap. Issuer
(Approve \$45.0M Transaction)



DELPHI ENERGY
C\$10.0M Market Cap. Issuer
(Solicitation for Restructuring
Transaction)



BONAVISTA ENERGY
C\$13.3M Market Cap. Issuer
(Solicitation for Restructuring
Transaction)



CORREVIO PHARMA
C\$37.0M Market Cap Issuer
(Approve \$76.0M Transaction)

EXPERTS IN COMPLEX SHAREHOLDER MATTERS.

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